

**M3 TECHNOLOGIES (ASIA) BERHAD**  
(Incorporated in Malaysia - Company No. 482772-D)  
**CONDENSED CONSOLIDATED INCOME STATEMENTS**  
For the nine (9) months ended 31 March 2009  
**(THE FIGURES HAVE NOT BEEN AUDITED)**

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	2009 Quarter Ended 31-Mar-09 RM'000	2008 Quarter Ended 31-Mar-08 RM'000	2009 Year to date 31-Mar-09 RM'000	2008 Year to date 31-Mar-08 RM'000
Revenue	8,331	7,995	25,435	23,994
Operating Expenses	(6,673)	(6,583)	(19,834)	(19,519)
Other Operating Income	-	-	-	-
<b>Profit from Operations</b>	<b>1,658</b>	<b>1,412</b>	<b>5,601</b>	<b>4,475</b>
Finance income, net	83	61	285	169
<b>Profit before taxation</b>	<b>1,741</b>	<b>1,473</b>	<b>5,886</b>	<b>4,644</b>
Taxation	(580)	(446)	(1,671)	(1,592)
<b>Profit after taxation</b>	<b>1,161</b>	<b>1,027</b>	<b>4,215</b>	<b>3,052</b>
<b>Attributable to:</b>				
Equity holders of the Company	1,011	902	3,670	2,484
Minority interests	150	125	545	568
<b>Profit for the period</b>	<b>1,161</b>	<b>1,027</b>	<b>4,215</b>	<b>3,052</b>
<b>Earnings per share</b>				
Basic / Diluted (sen)	0.62	0.55	2.25	1.52

**(The Condensed Consolidated Income Statements should be read in conjunction with the Annual Financial Report for the year ended 30th June 2008)**

M3 TECHNOLOGIES (ASIA) BERHAD  
 CONDENSED CONSOLIDATED BALANCE SHEET  
 As at 31 March 2009 & 30 June 2008

	<u>(UNAUDITED)</u>	<u>(AUDITED)</u>
	As at <b>31-Mar-09</b>	As at <b>30-Jun-08</b>
	<b>RM'000</b>	<b>RM'000</b>
<b>Non-current Assets</b>		
Plant and equipment	4,683	5,754
Intangible assets	1,109	1,123
Deferred tax asset	121	121
Goodwill on consolidation	12,905	12,905
	<u>18,818</u>	<u>19,903</u>
<b>Current Assets</b>		
Trade receivables	9,720	11,147
Other receivables	3,828	1,398
Inventory	180	-
Tax prepayment	-	2
Cash and bank balances	20,326	17,998
	<u>34,054</u>	<u>30,545</u>
<b>Current Liabilities</b>		
Trade payables	1,794	1,701
Other payables	2,696	3,082
Tax payable	1,021	1,136
	<u>5,511</u>	<u>5,919</u>
<b>Net Current Assets</b>	28,543	24,626
	<u>47,361</u>	<u>44,529</u>
<b>Shareholders' Funds</b>		
Share capital	16,352	16,352
Share premium	2,352	2,352
Retained profit	26,680	24,645
Foreign exchange reserve	(400)	(762)
	<u>44,984</u>	<u>42,587</u>
<b>Minority interest</b>	2,196	1,768
	<u>47,180</u>	<u>44,355</u>
<b>Deferred tax liabilities</b>	181	174
	<u>47,361</u>	<u>44,529</u>
<b>Net assets per share (sen)</b>	28.85	27.13
<b>Net assets per share attributable to ordinary equity holders of the parent</b>	27.51	26.04

(The Condensed Consolidated Balance Sheet should be read in conjunction with the Annual Financial Report for the year ended 30 June 2008)



**M3 TECHNOLOGIES (ASIA) BERHAD**  
**CONDENSED CONSOLIDATED CASH FLOW STATEMENT**  
**For the nine (9) months ended 31 March 2009 & 31 March 2008**

	<u>31-Mar-09</u>	<u>31-Mar-08</u>
	<u>RM'000</u>	<u>RM'000</u>
CASH FLOW FROM OPERATING ACTIVITIES		
Profit before taxation	5,886	4,644
Adjustment for:		
Amortisation and depreciation	2,234	2,861
Operating profit before working capital changes	<u>-</u>	<u>7</u>
	8,120	7,512
Changes in working capital:		
Increase in receivables	(1,003)	(1,725)
Decrease in payables	<u>(293)</u>	<u>(1,447)</u>
Cash generated from operating activities	6,824	4,340
Taxes paid	<u>(1,786)</u>	<u>(1,554)</u>
Net cash generated from operating activities	<u>5,038</u>	<u>2,786</u>
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of plant and equipment	(524)	(363)
Product development expenditure	(797)	(968)
Proceeds from disposal of plant and equipment	<u>1</u>	<u>2</u>
Net cash used in investing activities	<u>(1,321)</u>	<u>(1,329)</u>
CASH FLOW FROM FINANCING ACTIVITIES		
Dividend paid to minority interest of a subsidiary	(117)	(139)
Dividend paid to shareholders of the Company	<u>(1,635)</u>	<u>(818)</u>
Net cash used in from financing activities	<u>(1,752)</u>	<u>(957)</u>
NET CHANGE IN CASH AND CASH EQUIVALENTS	1,966	500
EFFECT OF EXCHANGE RATE CHANGES	362	(727)
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	<u>17,998</u>	<u>14,414</u>
CASH AND CASH EQUIVALENTS AT QUARTER END	<u>20,326</u>	<u>14,187</u>

The cash and cash equivalents at beginning of year and quarter end represents cash on hand and at bank.

**(The Condensed Consolidated Cash Flow Statements should be read in conjunction with the Annual Financial Report for the year ended 30th June 2008)**

**M3 TECHNOLOGIES (ASIA) BERHAD**  
**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**  
**For the nine (9) months ended 31 March 2009 & 31 March 2008**

< --- Attributable to Equity Holders of the Parent --- >					Minority Interest	Total
Share Capital	Share Premium	Foreign Exchange Reserve	Retained Profit	Total		
RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000

**Nine (9) months ended 31 March 2009**

Balance at 1 July 2008	16,352	2,352	(762)	24,645	42,587	1,768	44,355
Currency translation differences not recognised in income statement			362		362	-	362
Net profit for the nine (9) months period ended 31 March 2009				3,670	3,670	545	4,215
Dividend paid to minority interest of a subsidiary					-	(117)	(117)
Dividend paid to shareholders of the Company				(1,635)	(1,635)	-	(1,635)
Balance at 31 March 2009	16,352	2,352	(400)	26,680	44,984	2,196	47,180

< --- Attributable to Equity Holders of the Parent --- >					Minority Interest	Total
Share Capital	Share Premium	Foreign Exchange Reserve	Retained Profit	Total		
RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000

**Nine (9) months ended 31 March 2008**

Balance at 1 July 2007	16,352	2,352	970	20,770	40,444	1,414	41,858
Currency translation differences not recognised in income statement			(727)		(727)	-	(727)
Net profit for the nine (9) months period ended 31 March 2008				2,484	2,484	568	3,052
Dividend paid to minority interest of a subsidiary					-	(139)	(139)
Dividend paid to shareholders of the company				(818)	(818)	-	(818)
Balance at 31 March 2008	16,352	2,352	243	22,436	41,383	1,843	43,226

**(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 30 June 2008 )**